

# Customer Alterations 10138-13 - 004

Date: 5/2/13

Sales: Jim Taylor

Production: Paul Production

Estimate: 805-13

Customer: 11 by Seventeen

Job Title: JOBZ! Web Site Example Job. "Commercial" Work Type.

Instructions (Plant & Customer)	Hours	Internal	#
<p>Center Spread</p> <p>There is no limit to the number of Rounds, or the number of line items. When printed out, the line items are numbered automatically. You may change the sequence if you wish, from the order they were created in, to any other numerical sequence. Line items are also easy to delete.</p>		AC Due	1
<p>Cover Photo</p> <p>Use JOBZ! to handle Author's Changes, and improve efficiency and profits. Data is entered easily, then sorted and presented in several possible ways, as printed forms or as PDF emails. The forms that are customer-facing include your letterhead logo and sales rep's signature. The internal forms also include instructions that the customer will not see.</p>		AC Done	2
<p>Center Spread</p> <p>Amounts automatically total with the original quote to display the current job cost when sending an order update to the customer. They are automatically included in the Invoice Draft so that billing is simply a matter of specifying the shipping quantity. Any number of changes can be entered, and their sequence can be modified.</p>		AC Due	3
<p>Cover Photo</p> <p>AC's can be re-sequenced in any order you like, by re-numbering them, and a whole set of AC's can be cloned over to a different job number.</p>		AC Due	5
<p>Cover Photo</p> <p>The AC's can be sent by email to either the plant or the customer. The email can be a PDF with your corporate identity and sales rep signature.</p>		AC Due	6
<p>Cover Photo</p> <p>Memos to the Plant also display a field for internal comments, (not visible to customer) as well as a code- e.g.: AC, HE, NC etc. memos to the plant offer the option of including the prices, or not.</p>		AC Due	8